

IMPORTANT

THIS FORM IS VALUABLE BUT IS NOT TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS DOCUMENT AND THE ACCOMPANYING PROVISIONAL ALLOTMENT LETTER EXPIRES AT 4:00 P.M. ON FRIDAY, 11 NOVEMBER, 2011. IF YOU ARE IN ANY DOUBT ABOUT THIS FORM, OR AS TO THE ACTION TO BE TAKEN, OR IF YOU HAVE SOLD ALL OR PART OF YOUR SHARES OF EPICUREAN AND COMPANY, LIMITED (THE "COMPANY"), YOU SHOULD CONSULT YOUR STOCK BROKER OR OTHER REGISTERED DEALER IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER.

A copy of this form, together with a copy of the rights issue prospectus of the Company dated Friday, 28 October 2011 (the "Prospectus") and a copy of the provisional allotment letter, have been registered with the Registrar of Companies in Hong Kong pursuant to section 342C of the Companies Ordinance. The Registrars of Companies in Hong Kong and the Securities and Futures Commission of Hong Kong take no responsibility as to the contents of any of these documents.

Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited ("Stock Exchange") and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this document, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this document.

Subject to the granting of the listing of, and permission to deal in, the Nil-paid Rights and the Rights Shares on the Stock Exchange, and compliance with the stock admission requirements of Hong Kong Securities Clearing Company Limited ("HKSCC"), the Nil-paid Rights and the Rights Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in the Central Clearing and Settlement System ("CCASS") with effect from the respective commencement dates of dealings in the Rights Shares and Nil-paid Rights on the Stock Exchange or such other dates as determined by HKSCC. Settlement of transactions between participants of the Stock Exchange on any trading day is required to take place in CCASS on the second trading day thereafter. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time.

If at any time between the date of the Underwriting Agreement and 5:00 p.m. on the third Business Day following the Acceptance Date one or more of the following events or matters (whether or not forming part of a series of events) shall occur, arise, or exist, then the Underwriter (as defined herein) may, in addition to and without prejudice to any other remedies to which the Underwriter may be entitled, by notice in writing to the Company terminate the Underwriting Agreement forthwith: (a) the Underwriter shall become aware of the fact that, or shall have reasonable cause to believe that, any of the warranties under the Underwriting Agreement is untrue, inaccurate, misleading or breached, and in each case the same is (in the reasonable opinion of the Underwriter) material in the context of the Rights Issue; or (b)(i) any new law or regulation is enacted, or there is any change in existing laws or regulations or any change in the interpretation or application thereof by any court or other competent authority, whether in Hong Kong or elsewhere; (ii) there is any change in local, national or international financial, political, industrial or economic conditions; (iii) there is any change of an exceptional nature in local, national or international equity securities or currency markets; (iv) there is any local, national or international outbreak or escalation of hostilities, insurrection or armed conflict; (v) there is any moratorium, suspension or material restriction on trading in securities generally on the Stock Exchange; (vi) there is any suspension in the trading of the Shares on the Stock Exchange for a continuous period of ten (10) Business Days; (vii) there is any change or development involving a prospective change in taxation or exchange controls in Hong Kong or elsewhere which will or may materially and adversely affect the Group or a material proportion of the Shareholders in their capacity as such, which event or events is or are in the reasonable opinion of the Underwriter; (1) likely to have a material adverse effect on the Underwriting Agreement becoming unconditional and not being terminated. If the condition of the Rights Issue is not fulfilled, the Rights Issue will not proceed. Any dealing in the Shares or Nil-paid Rights up to the date on which the condition of the Rights Issue is fulfilled will accordingly bear the risk that the Rights Issue may not become unconditional or may not proceed. Shareholders and potential investors should therefore exercise caution when dealing in the Shares or Nil-paid Rights, and if they are in any doubt about their position, they are recommended to consult their professional advisers. The latest time for acceptance of and payment for the Rights Shares is 4:00 p.m. on Friday, 11 November 2011. The procedures for acceptance or transfer of the Rights Shares are set out in the Prospectus. Terms defined in the Prospectus have the same meanings when adopted herein unless the context otherwise requires.

THIS FORM IS NOT FOR PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, IN OR INTO THE UNITED STATES.



epicurean | 惟膳
Epicurean and Company, Limited
 惟膳有限公司

Branch share registrar and Transfer Office in Hong Kong
Computershare Hong Kong Investor Services Limited
 Shops 1712-1716
 17th Floor
 Hopewell Centre
 183 Queen's Road East
 Wanchai, Hong Kong

(Incorporated in the Cayman Islands with limited liability)
 (Stock Code: 8213)

Registered office:
 8th Floor
 Pedder Building
 12 Pedder Street
 Central
 Hong Kong

**RIGHTS ISSUE OF 547,650,000 RIGHTS SHARES AT
 HK\$0.06 EACH ON THE BASIS OF ONE RIGHTS SHARE FOR
 EVERY TWO EXISTING SHARES HELD ON THE RECORD DATE
 PAYABLE IN FULL ON ACCEPTANCE NOT LATER THAN 4:00 P.M. ON FRIDAY, 11 NOVEMBER 2011**

EXCESS APPLICATION FORM

Name(s) and address of Qualifying Shareholder(s)

Application can only be made by the
 Shareholder(s) named herein

To: The Directors
 EPICUREAN AND COMPANY, LIMITED

Dear Sirs,

I/We, being the registered holder(s) named above of Shares, hereby irrevocably apply for excess Rights Share(s) at the issue price of HK\$0.06 per Rights Share under the Rights Issue in respect of which I/we enclose a separate remittance in favour of "Epicurean and Company, Limited — Excess Application Account" and crossed "Account Payee Only" issued for HK\$ being payment in full on application for the aforementioned number of excess Rights Shares and I/we hereby request you to allot such excess Rights Shares applied for, or any lesser number, to me/us and to send by ordinary post at my/our risk to the address shown above my/our Share certificate(s) for the number of additional Rights Shares as may be allotted to me/us in respect of this application and/or a cheque for any application money refundable to me/us. I/we understand that allotment in respect of this application shall be made, as far as practicable based on a sliding scale with reference to the number of the excess Rights Shares applied for by Qualifying Shareholders in pre-determined categories (i.e. Qualifying Shareholders belonging to pre-determined categories consisting of applications for a smaller number of Rights Shares will be allocated with a higher percentage of the excess Rights Shares they have applied for but will receive a lesser number of Rights Shares; whereas Qualifying Shareholders belonging to pre-determined categories consisting of applications for a larger number of Rights Shares will be allocated with a smaller percentage of the excess Rights Shares they have applied for but will receive a higher number of Rights Shares) and with the possibility of involving balloting which means some Qualifying Shareholders belonging to certain pre-determined categories may be allotted with more excess Rights Shares than others and those Qualifying Shareholders who are unsuccessful in the ballot may not receive any excess Rights Shares.

I/We, hereby undertake to accept such number of excess Rights Shares as may be allotted to me/us as aforesaid upon the terms set out in the Prospectus and subject to the memorandum of association and articles of association of the Company. In respect of any additional Rights Shares allotted to me/us, I/we authorise you to place my/our name(s) on the register of members of the Company as holder(s) of such Rights Shares.

1. _____ 2. _____ 3. _____ 4. _____
 Signature(s) of applicant(s) (all joint applicants must sign)

Date: _____ 2011 Contact Tel. no.: _____

This form should be completed and lodged, together with payment as to HK\$0.06 per Rights Share for the number of excess Rights Shares applied for, with the Company's branch share registrar Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, so as to be received by not later than 4:00 p.m. on Friday, 11 November 2011. All remittances must be made in Hong Kong dollars and must be forwarded either by cheque drawn on a Hong Kong dollar account with a licensed bank in Hong Kong or by a separate cashier order issued by a licensed bank in Hong Kong. All such cheques or cashier orders must be made payable to "Epicurean and Company, Limited — Excess Application Account" and crossed "Account Payee Only". All enquiries in connection with this form of application for excess Rights Shares should be addressed to the Company's branch share registrar at the above address.

All cheques and cashier orders will be presented for payment immediately following receipt and all interest earned on such monies will be retained for the benefit of the Company. Completion and return of a form of application for excess Rights Shares together with a cheque or cashier order in payment for the Rights Shares applied for which are the subject of this form will constitute a warranty by the applicant(s) that the cheque or cashier order will be honoured on first presentation. Without prejudice to its other rights in respect thereof, the Company reserves the right to reject any application for excess Rights Shares in respect of which the accompanying cheque or cashier order is dishonoured on first presentation.

Completion and return of a form of application for excess Rights Shares by any person will constitute a warranty and representation to the Company, by such person, that all registration, legal and regulatory requirements, in connection with such application have been or will be duly complied with by that person.

No action (including registration or filing under any applicable legislation of any jurisdiction other than Hong Kong) has been taken to permit the offering of the Rights Shares or the distribution of the Prospectus, the related provisional allotment letter and this form of application for excess Rights Shares in any jurisdiction other than Hong Kong.

No person receiving a copy of the Prospectus or a provisional allotment letter or this form of application for excess Rights Shares in any jurisdiction outside Hong Kong may treat it as an offer or invitation to apply for the Rights Shares, unless in the relevant jurisdiction such an offer or invitation could lawfully be made without compliance with any registration or other legal or regulatory requirements. It is the responsibility for any person outside Hong Kong wishing to make on his/ her/its behalf an application for the excess Rights Shares to satisfy himself/herself/itself as to the observance of the laws and regulations of all relevant jurisdictions, including the obtaining of any government or other consents, and to pay taxes and duties required to be paid in such jurisdiction in connection therewith. No application for excess Rights Shares will be accepted from Excluded Shareholders. The Company reserves the rights to refuse to accept any application for excess Rights Shares where it believes that acceptance would violate the applicable securities or other laws or regulations of any jurisdiction outside Hong Kong.

You will be notified by the Company of any allotment of excess Rights Shares made to you. If no excess Rights Shares are allotted to you, a refund cheque for the full amount tendered on application will be posted to you at your own risk and, if the number of excess Rights Shares allotted to you is less than the number applied for, a cheque for the surplus application monies will be posted to you at your own risk. Such posting is expected to take place on or before Thursday, 17 November 2011. Any such cheque will be drawn in favour of the person(s) named on this form. It is expected that share certificates in respect of the Rights Shares will be posted at your own risk on or before Thursday, 17 November 2011.

All documents, including cheques for amounts due, will be sent by ordinary post at the risk of the relevant applicants or other persons entitled thereto.

By completing, signing and submitting this excess application form, you agree to disclose to the Company and/or its share registrar and their respective advisers and agents personal data and any information which they require about you or the person(s) for whose benefit you have made the application for excess Rights Shares. The Personal Data (Privacy) Ordinance provides the holders of securities with rights to ascertain whether the Company or its share registrar hold their personal data, to obtain a copy of that data, and to correct any data that is inaccurate. In accordance with the Personal Data (Privacy) Ordinance, the Company and its share registrar have the right to charge a reasonable fee for the processing of any data access request. All requests for access to data or correction of data or for information regarding policies and practices and the kinds of data held should be addressed to the Company, at its registered office at 8th Floor, Pedder Building, 12 Pedder Street, Central, Hong Kong or as notified from time to time in accordance with applicable law, for the attention of the Company Secretary or (as the case may be) the branch share registrar.

**A SEPARATE CHEQUE OR CASHIER ORDER MUST ACCOMPANY EACH APPLICATION
 NO RECEIPT WILL BE GIVEN**

For office use only

Application number	No. of excess Rights Shares applied for	Amount paid on application	Balance refunded
		HK\$	HK\$