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e p i c u r e a n | 惟膳  
**Epicurean and Company, Limited**  
惟膳有限公司

*(Incorporated in the Cayman Islands with limited liability)*  
**(Stock Code: 8213)**

**VERY SUBSTANTIAL ACQUISITION  
AND CONNECTED TRANSACTION  
ISSUE OF CONVERTIBLE BOND  
PROPOSED GRANT OF SPECIFIC MANDATE  
TO ISSUE CONVERSION SHARES**

**DELAY IN DESPATCH OF CIRCULAR**

Reference is made to the announcement of Epicurean and Company, Limited dated 28 June 2012 (“**Announcement**”) in relation to the Acquisition. Capitalised terms used herein shall have the same meanings as those defined in the Announcement, unless otherwise specified.

As disclosed in the Announcement, it was expected that a circular (“**Circular**”) containing, among other things, the further details of the Acquisition would be despatched to the Shareholders on or before 20 July 2012.

As additional time is required to finalise the information in the Circular, including, among others, the information of the Target Group, it is expected that the date of despatch of the Circular will be postponed to a date falling on or before 3 August 2012.

By order of the Board of  
**Epicurean and Company, Limited**  
**Tang Sing Ming Sherman**  
*Chairman*

Hong Kong, 19 July 2012

*As at the date of this announcement, the Company's executive Directors are Mr. Tang Sing Ming Sherman, Mr. Lee Shun Hon, Felix; the independent non-executive Directors are Mr. Bhanusak Asvaintra, Mr. Chan Kam Fai Robert and Mr. Chung Kwok Keung Peter.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.*

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