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New Wisdom Holding Company Limited 新智控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 8213)

POLL RESULTS OF THE ANNUAL GENERAL MEETING HELD ON 7 SEPTEMBER 2018

Reference is made to the notice (the “**Notice**”) of annual general meeting (the “**AGM**”) of New Wisdom Holding Company Limited (the “**Company**”) and the circular (the “**Circular**”) of the Company (the “**Circular**”) both dated 8 August 2018. Unless the context otherwise requires, terms used herein shall have the same meanings as defined in the Circular.

POLL RESULTS OF THE AGM

The Board is pleased to announce that at the AGM of the Company held on Friday, 7 September 2018, all the proposed resolutions as set out in the AGM Notice were duly passed by the Shareholders by way of poll. Please refer to the AGM Notice for the full version of the resolutions.

Computershare Hong Kong Investor Services Limited, the Company’s branch share registrar in Hong Kong, was appointed as the scrutineer for the vote-taking at the AGM.

The poll results of all the resolutions proposed at the AGM are as follows:

Resolutions proposed at the AGM as Ordinary Resolutions:	No. of votes <i>(Note)</i> (approximate percentage of total number of cast vote)	
	For <i>(no. of shares/%)</i>	Against <i>(no. of shares/%)</i>
1. To receive and consider the audited consolidated financial statements and the reports of the Directors and auditors of the Company for the financial year ended 31 March 2018.	2,172,453,254 (100.000000%)	0 (0.000000%)
2. (a) To re-elect Mr. Deng Guozhen as an independent non-executive Director of the Company.	2,172,453,254 (100.000000%)	0 (0.000000%)
(b) To re-elect Mr. Zeng Shiquan as an independent non-executive Director of the Company; and	2,172,453,254 (100.000000%)	0 (0.000000%)
3. To authorise the Board of Directors to fix the ordinary remuneration of the Directors of the Company for the year ending 31 March 2019.	2,172,453,254 (100.000000%)	0 (0.000000%)

Resolutions proposed at the AGM as Ordinary Resolutions:	No. of votes (Note) (approximate percentage of total number of cast vote)	
	For (no. of shares/%)	Against (no. of shares/%)
4. To appoint PKF Hong Kong Limited, Certified Public Accountants as the auditors of the Company and to authorise the Directors of the Company to fix the remuneration of the auditors.	2,172,453,254 (100.000000%)	0 (0.000000%)
5. To grant a general mandate to the Directors of the Company to allot, issue and/or deal with the Shares.	2,172,453,254 (100.000000%)	0 (0.000000%)
6. To grant a general mandate to the Directors of the Company to repurchase the Shares.	2,172,453,254 (100.000000%)	0 (0.000000%)
7. To extend the general mandate granted to the Directors to allot, issue and deal with additional Shares pursuant to resolution no. 5 by the amount of the Shares repurchased by the Company pursuant to resolution no. 6.	2,172,453,254 (100.000000%)	0 (0.000000%)

As more than 50% of the votes were cast in favour of each of the above Resolutions, all the Resolutions were duly passed as ordinary resolutions of the Company at the AGM.

As at the date of the AGM, the total number of issued ordinary shares of the Company was 4,166,175,000, all of the holders of which were entitled to attend and vote for or against all the resolutions proposed at the AGM. There was no restriction on any Shareholder to cast votes on any of the proposed Resolutions at the AGM.

Note : The number of votes and percentage are based on the total number of shares of the Company held by the Shareholders who voted at the AGM in person or by proxy.

By order of the Board
New Wisdom Holding Company Limited
Chan Kin Chun Victor
Chairman

Hong Kong, 7 September 2018

As at the date of this announcement, the Company's executive Directors are Mr. Chan Kin Chun Victor and Mr. Zheng Hua; and the independent non-executive Directors are Mr. Chan Yee Ping Michael, Mr. Deng Guozhen and Mr. Zeng Shiquan.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no matters the omission of which would make any statement in this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page and the website of the Company at www.nwhcl.com for at least 7 days from the date of its posting.