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e p i c u r e a n | 惟膳
Epicurean and Company, Limited
惟膳有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8213)

INSIDE INFORMATION

This announcement is made by Epicurean and Company, Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 17.10 of the Rules Governing the Listing of Securities on the Growth Enterprise Market (“**GEM**”) of The Stock Exchange of Hong Kong Limited (the “**GEM Listing Rules**”) and the Inside Information Provisions (as defined in the GEM Listing Rules) pursuant to Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

While the Company is still in the process of finalising the Group’s financial results for the six-month ended 30 September 2015, based on the preliminary review of the unaudited management accounts of the Group, the board of directors (the “**Board**”) is of the view that the level of profitability of the Group from its ordinary course of business for the six-month ended 30 September 2015 is consistent with that of the corresponding period in 2014.

However, the Board would like to remind the shareholders of the Company (the “**Shareholders**”) that, as a result of the disposal of certain subsidiaries of the Company (the “**Disposal**”) (for the details of the Disposal, please refer to the announcement of the Company dated 18 August 2015 and the circular of the Company dated 7 September 2015), which was completed on 30 September 2015, the Group has recorded a one-off gain from the Disposal, which is currently estimated to amount to HK\$10.1 million.

Although the Group’s profitability from its ordinary course of business for six-month ended 30 September 2015 has been consistent with that of the corresponding period in 2014, the Company currently expects to record an improvement to the financial results with a significant decrease in loss attributable to the owners of the Company for the six-month ended 30 September 2015 (as compared with that of the corresponding period in 2014) due to the one-off Disposal gain.

The information contained in this announcement is only a preliminary assessment made by the management of the Company with reference to the information currently available including the unaudited consolidated management accounts of the Group, and such information has not yet been confirmed or audited by the Company's external auditors. The interim consolidated financial results of the Group for the six-month ended 30 September 2015 are expected to be announced on 9 November 2015 and the related 2015 interim report will be published thereafter.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Epicurean and Company, Limited
Tang Sing Ming Sherman
Chairman

Hong Kong, 27 October 2015

As at the date of this announcement, the Company's executive Director is Mr. Tang Sing Ming Sherman; the independent non-executive Directors are Mr. Bhanusak Asvaintra, Mr. Chan Kam Fai Robert and Mr. Chung Kwok Keung Peter.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting.