

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this joint announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement



FIRST GLORY HOLDINGS LIMITED

(Incorporated in the British Virgin Islands with limited liability)

Armitage Technologies Holding Limited
(萬達資訊科技控股有限公司)*

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8213)

JOINT ANNOUNCEMENT
DESPATCH OF THE COMPOSITE DOCUMENT IN RELATION TO
THE MANDATORY UNCONDITIONAL CASH OFFERS BY
CIMB SECURITIES (HK) LIMITED
ON BEHALF OF FIRST GLORY HOLDINGS LIMITED
FOR ALL THE OFFER SHARES AND CANCELLATION OF ALL
OUTSTANDING SHARE
OPTIONS OF
ARMITAGE TECHNOLOGES HOLDING LIMITED

Financial Adviser to
First Glory Holdings Limited



CIMB Securities (HK) Limited

Financial Adviser to
Armitage Technologies Holding Limited



Karl Thomson Financial Advisory Limited

The Composite Document, together with the accompanying Forms of Acceptance were despatched to the Shareholders and the Optionholders on 12 February 2010.

Reference is made to the joint announcement made by Armitage Technologies Holding Limited and First Glory Holdings Limited dated 7 January 2010 (the “**Joint Announcement**”). Terms used herein shall have the same meanings as those defined in the Joint Announcement unless the context requires otherwise.

DESPATCH OF THE COMPOSITE DOCUMENT

The composite offer and response document (the “**Composite Document**”) containing, among other things, details of the Offers, a letter of advice from the Independent Board Committee in relation to the Offers, a letter of advice from Cinda, the Independent Financial Adviser to the Independent Board Committee, in respect of the Offers, together with the forms of acceptance for the Share Offer and Option Offer (the “**Forms of Acceptance**”) were despatched to the Shareholders and the holders of the Share Options (the “**Optionholders**”) on 12 February 2010.

Independent Shareholders and Optionholders are advised to read the Composite Document carefully, including the advice of the Independent Board Committee and the advice of Cinda in respect of the Offers, before deciding whether or not to accept the Offers.

EXPECTED TIMETABLE

Set out below is the timetable for the Offers. Shareholders and Optionholders should note that the timetable is indicative only and may be subject to change. Any changes to the timetable will be announced by the Offeror and the Company.

Despatch date of the Composite Document and the commencement of the Offers (<i>Note 1</i>)	Friday, 12 February 2010
Latest time and date for acceptance of the Offers	4:00 p.m. on Friday, 5 March 2010
Closing date of the Offers (<i>Note 2</i>)	Friday, 5 March 2010
Announcement of the result of the Offers, on the website of the Stock Exchange	by 7:00 p.m. on Friday, 5 March 2010
Latest date for posting of remittances for the amount due in respect of valid acceptances received on the Closing Date (<i>Note 3</i>)	Monday, 15 March 2010

Notes:

- (1) In accordance with the Takeovers Code, the Offers must be open for acceptance for at least 21 days following the date on which the Composite Document is posted. The latest time for acceptance of the Offers is 4:00 p.m. on Friday, 5 March 2010. The Offers are unconditional. Acceptance of the Offers shall be irrevocable and not capable of being withdrawn, except in the circumstances set out in Rule 19.2 of the Takeovers Code.

- (2) The Offers, which are unconditional, will close on Friday, 5 March 2010 unless the Offeror revises or extends the Offers in accordance with the Takeovers Code. An announcement will be issued by the Offeror and the Company on the Stock Exchange's website by 7:00 p.m. on Friday, 5 March 2010 stating the results of the Offers and whether the Offers have been revised or extended or expired. If the Offeror decides to extend the Offers, an announcement will be made stating the next closing day or that the Offers will remain open until further notice, in which case at least 14 days' notice in writing will be given, to those Shareholders and Optionholders who have not yet accepted the Offers before the Offers are closed.
- (3) Remittances in respect of the consideration (after deducting the seller's ad valorem stamp duty) payable under the Offers will be posted by ordinary post to the Shareholders and the Optionholders accepting the Offers at their own risk as soon as possible, but in any event within 10 days of the date of receipt of duly completed Forms of Acceptance by the registrar of the Company, Computershare Hong Kong Investor Services Limited, for the Share Offer or by the company secretary of the Company for the Option Offer.
- (4) All time references contained in this joint announcement are to Hong Kong time.

For and on behalf of
First Glory Holdings Limited
Tang Sing Ming Sherman
Sole Director

By order of the Board of
Armitage Technologies Holding Limited
Lee Shun Hon, Felix
Executive Director

Hong Kong, 12 February 2010

As at the date of this joint announcement, the Company's executive directors are Mr. Lee Shun Hon, Felix, Ms. Jim Sui Fun and Mr. Lee Wai Yip, Alvin; the non-executive director is Dr. Liao, York; the independent non-executive directors are Mr. Anthony Francis Martin Conway, Mr. Chan Hang and Mr. Li Pak Ki.

All Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement other than that in relation to the Offeror and parties acting in concert with it and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than that in relation to the Group, the Vendors and parties acting in concert with each of them) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.

* *For identification purpose only*