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e p i c u r e a n | 惟 膳

**WIN UNION INVESTMENT LIMITED** **EPICUREAN AND COMPANY, LIMITED**  
*(Incorporated in the British Virgin Islands with limited liability)* **惟 膳 有 限 公 司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 8213)

## **JOINT CLARIFICATION ANNOUNCEMENT**

Reference is made to the composite offer and response document jointly issued by the Company and the Offeror dated 5 October 2016 in respect of the mandatory unconditional cash offers by Pacific Foundation Securities Limited for and on behalf of Win Union Investment Limited to acquire all the issued shares of Epicurean and Company, Limited (other than those already owned by Win Union Investment Limited and parties acting in concert with it) and to cancel all the outstanding share options (the “**Composite Document**”). Unless otherwise the context requires, capitalised terms used in this joint clarification announcement shall have the same meanings as those defined in the Composite Document.

The Company and the Offeror would like to provide additional information in paragraph (c) under the section headed “6. Dealing in Securities” in the “Appendix IV General Information of the Group” to the Composite Document as follows:

As at the Latest Practicable Date, no persons had any arrangement of the kind referred to in Note 8 to Rule 22 of the Takeovers Code with the Company or with any person who was an associate of the Company by virtue of classes (1), (2), (3) and (4) of the definition of associate in the Takeovers Code.

Furthermore, the Company and the Offeror would like to clarify that, under section 3(d) of “Appendix III General Information of the Offeror” to the Composite Document, which stated that “*there was no arrangement of the kind referred to in the third paragraph of Note 8 to Rule 22 of the Takeovers Code which existed between the Offeror, the Offeror’s associates (as defined under the Takeovers Code) or any person acting in concert with it and any other person*”, the words “*in the third paragraph of*” should be deleted.

Save as disclosed above, all other information in the Composite Document remains unchanged.

## IMPORTANT

**Independent Shareholders and Optionholders are strongly advised to read the Composite Document carefully, including the advice from the Independent Financial Adviser, and other information of the Group before deciding whether or not to accept the Offers.**

**Independent Shareholders, Optionholders and/or potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the board of directors of	By order of the Board of
<b>WIN UNION INVESTMENT LIMITED</b>	<b>EPICUREAN AND COMPANY, LIMITED</b>
<b>Chan Kin Chun Victor</b>	<b>Tang Sing Ming Sherman</b>
<i>Sole Director</i>	<i>Chairman</i>

Hong Kong, 13 October 2016

*As at the date of this joint announcement, the executive Director of the Company is Mr. Tang Sing Ming Sherman; the independent non-executive Directors of the Company are Mr. Bhanusak Asvaintra, Mr. Chan Kam Fai Robert and Mr. Chung Kwok Keung Peter.*

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this joint announcement (other than those relating to the Offeror and parties acting in concert with it) and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this joint announcement (other than those expressed by the Offeror and parties acting in concert with it) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statements in this joint announcement misleading.*

*As at the date hereof, the sole director of the Offeror is Mr. Chan Kin Chun Victor.*

*The sole director of the Offeror accepts full responsibility for the accuracy of the information contained in this joint announcement (other than those in relation to the Group, the Vendors and parties acting in concert with each of them) and confirms, having made all reasonable enquiries, that to the best of his knowledge, opinions expressed in this joint announcement (other than those expressed by the Group, the Vendors and parties acting in concert with each of them) have been arrived at after due and careful consideration and there are no other facts not contained in this joint announcement, the omission of which would make any statement contained in this joint announcement misleading.*

*This joint announcement will remain on the “Latest Company Announcements” page of the GEM website for at least 7 days from the date of its publication and on the Company’s website at [www.eacl.com](http://www.eacl.com).*