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e p i c u r e a n | 惟膳
Epicurean and Company, Limited
惟膳有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 8213)

**POLL RESULTS OF EXTRAORDINARY GENERAL MEETING
HELD ON 10 AUGUST 2015**

The Board is pleased to announce that the Ordinary Resolution was duly passed by the Shareholders who were entitled to vote at the EGM held on 10 August 2015.

References are made to (i) the circular of Epicurean and Company, Limited (the “**Company**”) dated 25 July 2015 (the “**Circular**”); (ii) the notice of extraordinary general meeting of the Company dated 25 July 2015 (the “**Notice of EGM**”) and (iii) the announcement of the Company dated 29 July 2015. Unless the context requires otherwise, terms defined in the Circular and the Notice of EGM shall have the same meaning when used in this announcement.

The Board is pleased to announce that at the extraordinary general meeting of the Company held on 10 August 2015 (the “**EGM**”), the ordinary resolution approving the entering into of the Supplemental Deed and the respective transactions contemplated thereunder (the “**Ordinary Resolution**”) was duly passed by the Shareholders who are not required under the GEM Listing Rules to abstain from voting in respect of the Ordinary Resolution by way of poll.

As at the date of the EGM, the total number of issued Shares of the Company was 2,242,950,000. As Mr. Tang Sing Ming Sherman, the executive Director of the Company, is considered to have a material interest in the Supplemental Deed, he and his associates, holding in aggregate 1,673,810,083 Shares at the date of the EGM, representing approximately 74.63% of the total number of issued Shares, were required to abstain and had abstained from voting in respect of the Ordinary Resolution at the EGM to approve the Supplemental Deed and the respective transactions contemplated thereunder. The remaining 569,139,917 Shares were held by the Shareholders who were entitled to attend and vote for or against the Ordinary Resolution at the EGM. The Shareholders holding in aggregate 28,300,000 Shares attended and voted, in person or by proxy, for or against the Ordinary Resolution at the EGM.

The Company’s auditors, PKF, Certified Public Accountants, was appointed as the scrutineer for the purpose of vote-taking at the EGM.

The poll results in respect of the Ordinary Resolution proposed at the EGM are as follows:

Resolution	No. of votes <i>(Note 1)</i>	
	For <i>(no. of shares/%)</i>	Against <i>(no. of shares/%)</i>
Ordinary Resolution To approve, confirm and ratify the Supplemental Deed entered into between the Company and Strong Venture Limited in relation to the Convertible Bond issued by the Company on 15 August 2012 in an outstanding principal amount of HK\$80 million to extend the maturity date of the Convertible Bond for 36 months from the date falling on the third anniversary to the sixth anniversary of the date of issue of the Convertible Bond, and all transactions contemplated thereunder <i>(Note 2)</i>	28,300,000 100%	0 0%
As more than 50% of the votes were cast in favour of the Ordinary Resolution, the Ordinary Resolution was duly passed as an ordinary resolution of the Company.		

- Notes:*
1. The number of votes and percentage are based on the total number of shares of the Company held by the Shareholders who voted at the EGM in person or by proxy.
 2. The full text of the Ordinary Resolution is set out in the Notice of EGM, as supplemented by the announcement of the Company dated 29 July 2015.

By order of the Board of
Epicurean and Company, Limited
Tang Sing Ming Sherman
Chairman

Hong Kong, 10 August 2015

As at the date of this announcement, the Company's executive Director is Mr. Tang Sing Ming Sherman; the independent non-executive Directors are Mr. Bhanusak Asvaintra, Mr. Chan Kam Fai Robert and Mr. Chung Kwok Keung Peter.

This announcement, for which the Director of the Company collectively and individually accept full responsibility, includes particulars given in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of the Stock Exchange of Hong Kong Limited for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or in this announcement misleading.

This announcement will remain on the GEM website on the "Latest Company Announcements" page for at least 7 days from the date of its posting.